2025 J.P. Morgan NY Quantitative Conference

June 11-12, 2025

383 Madison Avenue, New York

June 11 – Macro Quantitative & Derivatives Conference (Day 1)

Agenda *(as of May 30 2025, subject to change)*

All sessions are Eastern Time

7:30 AM	**Registration / Breakfast** Click here to register
8:00 AM	**Welcome Remarks** **Hussein Malik,** *Head of Global Research, J.P. Morgan* **Dubravko Lakos,** *Head of Global Markets Strategy, JPMorgan*
8:10 AM	**The Quant Journey: Beyond the Algorithm** **Russell Korgaonkar,** *CIO, Man-AHL*
8:50 AM	**Fireside Chat: Risks and Opportunities for Quants Amid Macro Uncertainty** **Kevin Cole,** *CEO & CIO, Campbell* **Interviewed by: Dubravko Lakos,** *Head of Global Markets Strategy, JPMorgan*
9:30 AM	**Fireside Chat: The Quantamental Investing Perspective** **Zach Squire,** *CIO Tekmerion Capital, Brevan Howard* **Interviewed by: Khuram Chaudhry,** *Global Head of Quantitative Strategy, JPMorgan*
10:10 AM	**Break / Networking**
10:30 AM	**Equity-Bond-Dollar Non-Linear Correlations** **Pablo Calderini,** *Vice Chairman and Co-CIO, Graham Capital Management*
11:10 AM	**Investor Survey**
11:20 AM	**Panel: Quant Investing - Navigating Complexities** **Jamie Lee, PhD,** *Head of Dynamic Equity, PanAgora Asset Management* **Yves Lempereire,** *Head of Alpha Predictor Research, CFM* **Nicolas Mirjolet,** *CEO & Co-Head of Research, Quantica Capital* **Moderated by: Arun Jain,** *Head of US Quantitative Equity Strategy, JPMorgan*
12:00 PM	**Lunch / Networking**
1:00 PM	**What can the Trade War Teach us about the 'Risk' of AI?** **Jason Hsu,** *Founder & CIO, Rayliant Global Advisors*
1:40 PM	**Investor Survey**
1:50 PM	**Panel: Beyond Boundaries - Innovating Systematic Strategies across Asset Classes** **Julio Delgado,** *CIO, American Red Cross* **Steven Wisdom,** *Senior Partner, Crabel Capital* **Dobromir Tzotchev, PhD,** *Cross-Asset Systematic Strategies Research, JPMorgan* **Moderated by: Tom Salopek,** *Head of Cross-Asset Systematic Strategies Research, JPMorgan*

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2:30 PM **Break / Networking**

2:50 PM **Panel: Precision in Motion - Advancing Systematic Strategies in Fixed Income & FX**

Bernd Wuebben, *Global Head of Fixed Income Systematic Investing & Quantitative Research, AllianceBernstein*
Zhendi Su, *Quantitative Portfolio Manager, Cubist Systematic Strategies*
Meera Chandan, *Co-Head of Global FX Strategy, JPMorgan*
Moderated by: Arun Jain, *Head of US Quantitative Equity Strategy, JPMorgan*

3:20 PM **How can Smart-Beta go Horribly Right?**

Que Nguyen, *CIO Equity Strategies, Research Affiliates*

3:50 PM **AI Evaluation: Addressing Challenges to Real-World AI Applications**

Rohit Patel, *Director GenAI, Meta*

4:20 PM **Constructing Resilient Portfolios in a Shifting Macro Environment**

Ashwin Thapar, *Head of Multi-Asset Class Investing, D.E. Shaw Investment Management*

4:50 PM **Closing Remarks**

Dubravko Lakos, *Head of Global Markets Strategy, JPMorgan*
Khuram Chaudhry, *Global Head of Quantitative Strategy, JPMorgan*

5:00 PM **Reception & Cocktails**

We would like to ask for your support in the **2025 Extel 'All-America Equity Research Survey'** in the following categories:

- **Quantitative Research**
- **Portfolio Strategy**
- **Thematic Research**
- **Equity-Linked Strategies**
- **Economics**
- **Technical Strategy**

To Vote: Receive Ballot (https://www.extelinsights.com/voting)

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2025 J.P. Morgan NY Quantitative Conference

June 11-12, 2025
383 Madison Avenue, New York

June 12 – Global ML / AI Conference (Day 2)

Agenda *(as of May 30 2025, subject to change)*

All sessions are Eastern Time

7:30 AM	**Registration / Breakfast** — Click here to register
8:00 AM	**Welcome Remarks** **Dubravko Lakos,** *Head of Global Markets Strategy, JPMorgan* **Khuram Chaudhry,** *Global Head of Quantitative Strategy, JPMorgan*
8:10 AM	**Generative AI and the Rise of Quantamental Investing** **Andrew W. Lo,** *Professor of Finance, MIT Sloan School of Management*
8:50 AM	**Current Trends and Future Vision of GenAI in Financial Services** **Ali Arsanjani, PhD,** *Director, Google AI*
9:30 AM	**DeepSeek Foundation Models and their Applications in the Financial Industry** **Karl Zhao, PhD,** *GenAI Solutions Architect, DeepSeek*
10:10 AM	**Break / Networking**
10:30 AM	**GenAI Model Risk Management** **Dhagash Mehta, PhD,** *Head of Applied AI Research for Investment Management, BlackRock*
11:10 AM	**Investor Survey**
11:20 AM	**How AI Enables Depth and Breadth in Discretionary & Systematic Investing** **Andrew Chin,** *Chief AI Officer, AllianceBernstein*
12:00 PM	**Lunch / Networking**
1:00 PM	**Capturing the Promise of AI** **Kevin Buehler,** *Senior Partner, McKinsey & Co*
1:40 PM	**Panel: AI Trailblazers - Transforming Finance with Intelligent Innovation** **Bob Arends,** *Founder & CEO, Varick Capital* **Renee Yao,** *Founder & CIO, Neo Ivy Capital* **Shawn Edwards,** *CTO, Bloomberg* **Diego Parilla,** *CIO, Quadriga Asset Management* **Moderated by: Khuram Chaudhry,** *Global Head of Quantitative Strategy, JPMorgan*
2:20 PM	**Investor Survey**

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NY Quantitative Conference

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June 12 – Global ML / AI Conference (Day 2)

Agenda *(as of May 30 2025, subject to change)*

All sessions are Eastern Time

2:30 PM	**Beyond the Science Experiment: Practical LLM Applications in Asset Management** **Jonathan Regenstein,** *Head of Financial Services AI, Snowflake*
3:00 PM	**Break / Networking**
3:20 PM	**The Accelerated Enterprise: How NVIDIA's Software & AI Innovations Are Revolutionizing the Financial Services Industry** **Emanuel Scoullos, PhD,** *Senior Solutions Architect & Data Scientist, NVIDIA*
4:00 PM	**Panel: Quantum Systems & Technologies in Investment Management** **Jerry Chow, PhD,** *IBM Fellow & Director of Quantum Systems, IBM* **Charles Lim, PhD,** *Global Head of Networking & Security R&D, Global Technology Applied Research, JPMorganChase* **Interviewed by: Ayub Hanif, PhD,** *Head of European Quantitative Equity Strategy, JPMorgan*
4:30 PM	**Panel: Data-Driven Dynamics: Unleashing AI in Investment Strategies** **Shivesh Gupta,** *Quantitative Analyst, Viking Global Investors* **Robert Chen,** *Managing Director, Factor Investing, IMCO* **Ralph Sueppel,** *Managing Partner, Macrosynergy* **Moderated by: Rob Smith, PhD,** *Head of APAC Quantitative Equity Strategy, JPMorgan*
5:00 PM	**Closing Remarks, Reception & Cocktails** **Dubravko Lakos,** *Head of Global Markets Strategy, JPMorgan* **Khuram Chaudhry,** *Global Head of Quantitative Strategy, JPMorgan*